

JEFFREY M. CASSUTO, ESQ.
(JC-0601)

Attorney for Plaintiff

299 Broadway, Suite 1020
New York, New York 10007
(212) 594-4077

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

FASHION BRIDGE CORP.,

Plaintiffs,

Index No.

-against-

COVINGTON HOLDINGS, LLC, COVINGTON
FABRICS CORP., COVINGTON FABRIC &
DESIGN, LLC, COVINGTON INDUSTRIES, INC.,
CELE HOLDINGS, INC., WEBSTER BUSINESS
CREDIT CORPORATION, ROGER GILMARTIN,
MARK S. KAHAN and "JOE DOES" 1-10,

Rule 7.1 Statement

Defendants.

-----X

There are no parent corporations or publicly held corporations that own Ten
Percent (10%) or more of Plaintiff, Fashion Bridge Corp's stock.

Dated: New York, New York
August 12, 2008

By:

JEFFREY M. CASSUTO, ESQ.

(JC-0601)

Attorney for Plaintiff

299 Broadway, Suite 1020
New York, New York 10007
(212) 594-4077